

# **Annual Church Statistics**

## LOCAL CHURCH USER'S GUIDE



Rev. Nov 2023

## **TABLE OF CONTENTS**

1)	How to Get In	2
2)	Once Logged In	4
3)	Add Your Data	4
4)	Error Messages	5
5)	Help & Instructions	5
6)	Disabled Questions	6
7)	Validate & Submit	6
8)	More Errors	6
9)	Full Submit Process	7
10)	Submit Required Fields1	1
11)	Need Changes Made 1	1
12)	Print or Save 1	2
13)	When is it Due? 1	2
14)	Why Doing This?1	2
15)	Still have a Problem? 1	3
16)	More Information1	3

#### 1) HOW TO GET IN:

#### PLEASE NOTE – YOUR PREVIOUSLY CREATED USERNAMES AND PASSWORDS WILL NO LONGER WORK. NEW LOGINS MUST BE CREATED

LINK to Stats platform: <u>https://stats.gcfa.org/</u>

Username: <your 6-digit GCFA Number>

Default Password: ACStats2023!

(This is a Default Password – Please change when you get in)

	N B B B
Reporting of Annual Statistics for Local Churches	
Please enter the Login and Password that was communicated to you Login	
Pesseerd (0)	
tag in	
For quartices, comments, or to-bread support places contact \$\$253-706-8344 @dataservtowel/gcnk.org	

Each Church Can have Several Users:

>>>> If you do see your name, Click Blue Box "This is Me"

If you do not see your name, Click the Teal Box "I'm not Listed"

T A T S	Lo	cal Church Identification / Reg	gistration
		Identify Yourself with	l
	Plea	se select yourself from previous registrations for this Local Ch	hurch
		REGISTERED USERS	
NAME	TITLE	EMAIL	
Test Test	Other	autumnwithgrace@gmail.com	This is Me
		I'm not Listed	Logout

#### >>>> Then you will be prompted to create your own Username/Password

>> WRITE THIS DOWN FOR YOUR RECORDS<<

Plea	Identify Yourself with	bis Local Church
First*	Middle La:	st*
Email*	Church Role*	Primary Phone*
Address	City	State
Password	Password	٢
Passwords must be a	t least 8 characters long with at least 1 letter, 1 ni	umber, and 1 special character

**\*\*IMPORTANT\*\*** You cannot use the same email address twice for 2 different churches/Users.

(Example: A Pastor who uses the same email address for 2 different churches.) The system will allow this 2nd User to be created

but then it will delete the password for the previously made 1st User and won't allow you to login under that 1st User.

• IF YOU USE THE SAME EMAIL ADDRESS JUST ADD YOUR GCFA # to the End of your email Address to create a Different Username

Identi	fy Yourself with	
Please creat	e an Account for yourself with this Lo	ocal Church
First*	Middle Last*	
Autumn Test	Wells	Test
Email*	Church Role*	Primary Phone*
autumnwells@unyumc.org156704	Other	◄
Address	City	State
	Test City	Alabama 🗸
Password	Password	
•••••	۲	٥
Passwords must be at least 8 o	haracters long with at least 1 letter 1 number	r and 1 special character

### Your First Screen at Opening:

Church Name	La Casa del Alfare	ro UMC		Pastor Name	test		
Church #	396443	Conference #	781	Pastor Email	test@brickriver.c	com	
District	Smoky Mountain		~	Pastor Phone #			
Church Email	donnahannkins@n	nac.com		EIN #	234123412		
Church Address	PO Box 905			Congregation Type			
Address 2				Founded Date	1/6/2008	Chartered	
City	Alcoa			Closed Date		ReOpened	
State	Tennessee	*		Parent Church GCFA #			
ZIP Code	37701-0905						
Metrics Report			🖹 Annua	l Report			

#### 3) ADD YOUR DATA:

• CHANGE THE MANAGING YEAR if you want to see past years' data.

UPPER NEW YORK 2022		Need Help ?   Managing Year	2022 🗸
Administration   Local Churches   Reports   Security & Settings	Changes Log	Logged in as AUTUMN WELLS	Logout

### Go to "Annual Report" Green Button

Church	La Casa del Alfarero UMC		
Pastor	Accoa, TN test		
GCFA Church #	396443		
Conference	HOLSTON (781)		
Display Question Hel	p Table # 1 2 3	🖬 Validate &	Submit
Display Question Hel # QUESTION	p Table # 1 2 3	Validate & 2020	Submit %
Display Question Hel # QUESTION ABLE 1	p Table # 1 2 3	<ul> <li>Validate &amp; 1</li> <li>19 2020</li> </ul>	Submit %
Display Question Hel # QUESTION ABLE 1 PROFESSING MEMBER:	p Table # 1 2 3 20 SHIP	Validate & 19 2020	Submit %
<ul> <li>Display Question Hel</li> <li>QUESTION</li> <li>ABLE 1</li> <li>PROFESSING MEMBER:</li> <li>Total professing men (This line sauto-filed of the sauto-filed</li></ul>	p Table # 1 2 3 20 SHIP bers reported at close of last year (See Instructions) on line 4 of the previous year)	<ul> <li>Validate &amp;</li> <li>2020</li> <li>2020</li> </ul>	Submit %
Display Question Hel     QUESTION     ABLE1     PROFESSING MEMBER:     Total professing men     (This line is auto-filed of     Received this year or	p Table # 1 2 3 20 SHIP SHIP Debrs reported at close of last year (See Instructions) 1 Profession of Christian Faith	<ul> <li>Validate &amp; 19</li> <li>2020</li> <li>60</li> <li>0</li> <li>1</li> </ul>	Submit %
Display Question Hel     QUESTION     ABLE 1     PROFESSING MEMBER:     Total professing members     Total professing members     Received this year or     the fire avecting of the second secon	p Table # 1 2 3 20 SHIP bers reported at close of last year (See Instructions) on land 4 to previous year) Profession of Faith through confirmation	Image: Second	Submit %
Display Question Hel     QUESTION     ABLE 1     PROFESSING MEMBER:     Total professing mem     This line is auto-filed fr     Received this year or     Received this year or     Restored by affirmati	p Table # 1 2 3 20 SHIP bers reported at close of last year (See Instructions) on land 2 for previous years (See Instructions) on land 2 for previous years report) Profession of Faith through confirmation on (or correction to previous years report)	■ Validate & I           19         2020           0         0           0         0           0         0           0         0	Submit %

SOME LINES ARE PRE-POPULATED

CHECK OUT THE INSTRUCTIONS

- Apportionments, Conference Entered, Etc.
- SUMs some questions auto-calculate to add up the sum for you

4) ERROR MESSAGES:

You will need to enter in a Reason for the Change in the "ATTENTION" box below the question.

"WARNING" errors do not require an explanation, but you should take notice in case there was

11	TOTAL number of persons participating in Christian formation groups This value should not be Zero or blank	0	0
	no classes		
10		0	•

5) HELP & INSTRUCTIONS:

AC LIDDED NEW YORK 2022						
UPPER NEW TORK 2022						Need Help ?   Managing Year 2022
Local Church Detail Annual Statistics						Logged in at TEST TEST Logo
		2022 Annual Stat	istics for ADAMS			
	Church City, State Pastor Conf Church # GCFA Chur Conference	ADAMS Adams, NY Melissa McCarthy	Annual Church:	Ratistics is <b>not open</b> for 2022		
		Instructions A Print	A Local Church Detail	Hice Note		
		Leave a pre-submission note for viewers of this pa	ðe:	5ane 255		
	Display Question He	elp Table 4 3	2 2	2021 2022 % A		
	TABLE 1 PROFESSING MEMBER 1 John Professing mer	SHIP mbes reported at close of last year (See instruction on the of the process year)	2)	39 <b>39</b> 7%		
A 4 - 17-	PORT INST	RUCTIONS & HELP			× en	
# AUTO SAVE E	IABLED All	of your answers will autom any time and return and all	atically be saved as y of your entered info	ou enter them. You ca mation will be saved.	in leave	
# AUTO SAVE EI 1) Enter Re Answer	IABLED All at a port Co s hay be	of your answers will autom any time and return and all impletely fill out this form. D ve nothing to enter. The sys able to enter data using co	atically be saved as y of your entered info Do not leave any field stem only accepts WF mmas, periods or do	rou enter them. You ca rmation will be saved. Is blank. Enter zero if y HOLE NUMBERS. You y Ilar signs.	in leave rou vill not	
# ANNUAL R # AUTO SAVE E 1) Enter Re Answer 2) Submit R	VABLED All at : port Co s hav be eport Wh car	of your answers will autom any time and return and all impletely fill out this form. I ve nothing to enter. The sys able to enter data using co hen done entering Answers, n Submit Report answers fo	atically be saved as y of your entered info Do not leave any field tem only accepts WH mmas, periods or do , click "VALIDATE ANS r review to by the Di:	ou enter them. You ca mation will be saved. Is blank. Enter zero if y HOLE NUMBERS. You v Illar signs. SWERS". When success trrict and Conference of	in leave You vill not sful, you offices.	5

You can view help for all questions using the "Show Help" toggle button. Use

age



Close

6	P	а	g	е
---	---	---	---	---

#### CHECK ALL YOUR LINES FOR RED WRITING

9) FULL SUBMIT PROCESS:

- Need to enter something in the Data Box greater than 0
  - AND/OR Describe reason in an Error Explanation Box

	TOTAL number of persons participating in Christian formation groups This value should not be Zero or blank	0	0
	no classes		
10			0

NOTE! There will be multiple pop-up boxes for the full "Submit" process to be complete.

1) Hit the Green **SUBMIT** button at the top teal banner on right hand side of Annual Report page:

hurch						
ity, State			Conferenc	e Admin P	anel	
astor			Awaiting Valida	tion and Sub	mission	
onf Church #			✿ Reset this Church	🖪 Edit An	nual Report	
CFA Church #						
onference	UPPER NEW YORK (37	(4)				
	<ul> <li>Instruction</li> </ul>	ons 🔒 Print 🔹 🗼	Local Church Detail			
					Hide	e Note
	Leave a church-specific note. It	will be visible to GCFA, Confe	erence, and Church level users	Save	Hide	e Note
	Leave a church-specific note. It	will be visible to GCFA, Confe	erence, and Church level users	Save	Hide	e Note
	Leave a church-specific note. It	will be visible to GCFA, Confe	erence, and Church level users	Save	Hide	e Note
	Leave a church-specific note. It in f	will be visible to GCFA, Confe	erence, and Church level users	Save	Hide	e Note
	Leave a church-specific note. It	will be visible to GCFA, Confe	erence, and Church level users	Save	Hid	e Note
Display Question H	Leave a church-specific note. It in f	will be visible to GCFA, Confe Table # 1 2 3	erence, and Church level users	Save	Hide B Sc	e Note
Display Question H QUESTION	Leave a church-specific note. It in f	will be visible to GCFA, Confe Table # 1 2 3	erence, and Church level users	Save	Hide 2022	e Note
D Display Question H QUESTION BLE 1	Leave a church-specific note. It in i	will be visible to GCFA, Confe Table # 1 2 3	erence, and Church level users	Save	Hide 50 2022	e Note

2) WAIT while it validates your answers

3) If you have no errors or explanations needed a GREEN Box appears, HIT the **GREEN BUTTON** that says "Submit Report"

(SKIP TO Step # 8 Below)

ANSWERS VALIDATED	×
Successfully validated all Answers.	
If you are confident that the provided answers are correct, y are ready to Submit Report for review by the Conference ar District offices.	you nd
Submit Report	Close

4) If you have Errors a **RED** Box appears. CLICK **"OK**" to go back to your report

- You need to find all the Lines that have a Red Box around it with the ATTENTION:



AS	SETS		
	Market value of church-owned land buildings and equipment		
24	ATTENTION: More than a 75% decrease from last year. Please update your Answer or enter an Explanation.	274000	0
	Please provide a Explanation (required)		

#### 6) HIT SUBMIT AGAIN on Annual report page

.nurch							_
ity, State				Conference	Admin Pa	anel	
astor				Awaiting Validati	ion and Subr	mission	
Conf Church #			ه	Reset this Church	ピ Edit An	nual Report	
Conference	UPPER NEW YORK (3)	74)					- 1
	<li>Instruction</li>	ions 🕒 Print 🔹	🚠 Local Church De	tail			
						Hide	e Note
	Leave a church-specific note. It in f	t will be visible to GCFA	, Conference, and Chur	ch level users	Save		
					255		
Display Questio	n Help	Table # 1 💈	2 3			E St	ubmit
QUESTION					2021	2022	%Δ

7) Make Sure you Get the GREEN Box that says Answers Validated, Click Green Button that says "SUBMIT REPORT"

ANSWERS VALIDATED	×
Successfully validated all Answers.	
If you are confident that the provided answers are correct, you are ready to Submit Report for review by the Conference and District offices.	
Submit Report Clo	se

8) Fill in your Name and other details to record who is Submitting this report on behalf of your church:

- THEN CLICK GREEN BUTTON that says "SUBMIT ANNUAL REPORT"

Annual Sta	tistics for	
Church		
GCFA #		Conference Admin Panel
Conference Church # 374		This Annual Report has not been officially submitted.
Employer/Federal Tax ID # If Employer/Federal Tax ID # is blank, it can be entered on the second your Annual Report	I screen when you officially submit	Church ID 4
Offically submit Annual	Report for review by Cor	nference or District
Your Name *		
Your Email *		
Your Position *	- choose a position -	v
Notes *		
		h.
Custom Question		2
Review A	Submit Annual Rep	ort
	vour form you will no longer be	e able to access the
PLEASE NOTE: Once you've submitted	· · · · · · · · · · · · · · · · · · ·	
PLEASE NOTE: Once you've submitted		

9) Another Teal Pop-Up Box will appear, Click the Teal Button that say "Submit Report"



10) The Report is finally through the **FULL SUBMIT PROCESS** once you get the screen that says:

*"The Annual Report for this Local Church has been submitted"* with your name and the date on it.

		Conference Admin Devel
icfa #		The Annual Report was submitted on
Conference Church # 374	374	3/16/2023
mplover/Federal Tax ID #		Submitted by Autumn Wells
f <i>Employer/Federal Tax ID</i> # is blank, it can be ent our Annual Report	ered on the second screen when you officially submit	Church ID #
The Ar	nual Report for this Local Church has bee	n submitted
	The Annual Report was submitted on <b>3/16/20</b> Submitted by <b>Autumn Wells</b>	23
	View Annual Report	

**10) SUBMIT REQUIRED FIELDS:** 

Only 1 person needs to Submit the Final Report with Required Fields preferably the Pastor. (FEIN will be required)

Church Details Annual Report			Logged in as TEST TEST
	Annual Report fo	or La Casa del Alfarero UMC	;
	Church	La Casa del Alfarero UMC	
	GCFA #	396443	
	Conference Church #	781	
	Employer/Federal Tax ID # If Employer/Federal Tax ID # is blank submit your Annual Report	234123412 c, it can be entered on the second screen when you officially	
	Offically submit Annual F	Report for review by District and Conference	
	Your Name		
	Your Position	- choose a position -	*
	Church Name	La Casa del Alfarero UMC	
	Church Email	donnahannkins@mac.com	

11) NEED CHANGES MADE?





14) WHY ARE WE DOING THIS?



The information that's available provides:

- Local church statistics as users of the site can look up individual church information on pastors, membership data, and statistical history.
- A much quicker way to locate pastors and includes historical information on appointments.
- Quick Facts that give users the ability to select an annual conference and find membership by district, conference or jurisdiction as reported on the local church statistical reporting forms.
- Charts and graphs that provide quick comparisons among jurisdictions, conferences, and churches.

#### 15) STILL HAVE A PROBLEM?

1

Contact your District Office

Contact Conference Accounting Administrative Services Specialist - Autumn Wells - <u>AutumnWells@unyumc.org</u> - 315-898-2004

#### MORE INFORMATION

- Upper New York Stats Page: <u>https://www.unyumc.org/about/statistics</u>
- Description of Lines: https://unyumc.org/images/uploads/Description of Lines ACStats.pdf
- Different Types of People on UMC Stats Report: <u>https://unyumc.org/images/uploads/Church\_People\_ACStats.pdf</u>
- → Visit the NEW UM Data Website: <u>https://gcfa-umdata.brtsite.com/charts</u>
- Ask the UMC <u>https://www.umc.org/en/who-we-are/ask-the-umc-faqs</u>
- GCFA Data Services <u>https://www.gcfa.org/data-services</u>

## WHAT YOU DO MATTERS

THANK YOU FOR WHAT YOU DO!

